



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The trade sentiment steady for whole turkeys, instances weak on toms. Demand and trading light with no reported sales. Offerings adequate to fully adequate. Parts and bulk meat trading light to moderate, with the market tone generally steady to barely steady on most items.

EXPORT MARKET HIGHLIGHTS

Demand moderate. Trading light to moderate for tom drums and frozen thigh meat, balance of items generally quiet with little or no activity. Offerings adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	93-105
TURKEYS Y TOMS UNDER 22#	93-105
TURKEYS Y TOMS 22-24#	93-105
TURKEYS Y TOMS 24-26#	93-105
TURKEYS Y TOMS 26 LBS & OVER	94-105

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-94
FROZEN TURKEYS Y TOMS 28# & UP	76-100
BREASTS 10-12#	136-138
COOKED ROLLS 60/40% 9# & UP	

<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	82-90
FRESH TURKEYS Y TOMS 14-24#	82-90
FROZEN TURKEYS Y HENS 8-16#	66-68
FROZEN TURKEYS Y TOMS 14-24#	65-66
FROZEN TURKEYS Y TOMS 24-28#	66-73

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	60-63	-	-	-
CENTRAL REGION 4/	59-60	-	-	-
WESTERN REGION 5/	60-61	-	-	-
16-24 LB TOMS				
EASTERN REGION	55-61	-	-	-
CENTRAL REGION	55-59.5	-	-	-
WESTERN REGION	55-60.5	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
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OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
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1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 FEBRUARY 2000.

Trade sentiment mixed on fresh tom breast meat ranging from barely steady to fully steady, barely steady to weak on 4-8 lb. breasts and full-cut wings, tom drums and frozen thigh meat barely steady at best. Demand light to fair on tom breast meat and thigh meat, good on tom drums for mostly exports, light on full-cut wings and 4-8 lb. breasts. Some sellers noting an increased export inquiry on tom full-cut wings. Offerings of tom breast meat mixed with frozen the least available, dark meat item at least adequate, 4-8 lb. breast and tom full-cut wings adequate to ample. For export: hen drums (2 containers) 20, fresh tom drums (25 loads) 17.50-20 mostly 17.50 cents delivered February.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	101.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/		T	129.00	11
BREASTS, 4-8 LBS PLANT GRADE 2/		T	95.37	49
DRUMSTICKS, TOM		F	20.00	14
DRUMSTICKS, TOM—FRESH		W	20.00	40
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	25.00	9
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	21.50		21.50	20
WINGS, V-TYPE, HEN		R	31.68	84
NECKS, TOM	15.00		15.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	150.00	40
BREASTS, B/S, TOM—FRESH 3/	142.00-143.00		142.71	280
THIGH MEAT		R	59.29	105
THIGH MEAT—FRESH	60.00-61.00		60.71	35
BREAST TRIM MEAT		R	109.00	20
SCAPULA MEAT		R	67.00	20
TENDERLOINS		F	113.00	10
DESTRAPPED TENDERS	130.00		130.00	200
DESTRAPPED TENDERS—FRESH	131.00-132.00		131.33	60
WING MEAT WITH SKIN	41.00-45.00		42.75	240
MECHANICALLY SEPARATED 4/		R	15.00	10
MECHANICALLY SEPARATED—FRESH 4/	14.00-17.00		14.61	230

EXPORT TRADING

DRUMSTICKS, TOMS		F	20.50	280
WINGS FULL-CUT - TOMS	23.00		23.00	120
WINGS, V-TYPE, TOM	21.50		21.50	208
TAILS				
MECHANICALLY SEPARATED 4/		F	13.00	22
THIGH MEAT - FROZEN		F	59.33	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.